

## Bridging Application Form

Introducer Details			
Company name		Mortgage Club	
Contact name		FCA reg number	
Phone		Broker fee (£ / %)	
Email			

  

Guarantor and Company Borrower Details			
Guarantor Details (please use applicant 1 and 2 boxes below if more than one PG)		Company Details	
Title	First	Company name / number	
Middle	Surname	Registered address	
Nationality			
Date of Birth			
Current address		Postcode	
Postcode			
Time at address*			
Is the property <input type="checkbox"/> Rented <input type="checkbox"/> Owned			
Outstanding mortgage / lender			
Estimated value			

  

Borrower Details			
Applicant 1		Applicant 2	
Title	First	Title	First
Middle	Surname	Middle	Surname
Nationality	Marital Status	Nationality	Marital Status
Date of Birth		Date of Birth	
Current address		Current address	
Postcode		Postcode	
Time at address*		Time at address*	
* If less than 5 years please provide previous address in notes			
Is the property <input type="checkbox"/> Rented <input type="checkbox"/> Owned		Is the property <input type="checkbox"/> Rented <input type="checkbox"/> Owned	

Applicant 1 (cont.)	Applicant 2 (cont.)
Outstanding mortgage / lender	Outstanding mortgage / lender
Estimated value	Estimated value
Mobile number	Mobile number
Email	Email

Employment Details							
Applicant 1				Applicant 2			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Employed	Self-employed	Unemployed	Retired	Employed	Self-employed	Unemployed	Retired
Employer or Business Name				Employer or Business Name			
Occupation/Sector				Occupation/Sector			
Business Address				Business Address			
Postcode				Postcode			
Employment Start Date				Employment Start Date			
Basic Gross Income (PA) £				Basic Gross Income (PA) £			
Other Gross Income (PA) £				Other Gross Income (PA) £			
Please specify other income				Please specify other income			
National Insurance No				National Insurance No			

Accountant's Details	
Company Name	Accountant's Name
Telephone	Email
Address	
Postcode	

Credit Profile					
Applicant 1			Applicant 2		
Have you ever been in arrears with any mortgage payments, credit cards, loans or any other credit agreements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have you ever been in arrears with any mortgage payments, credit cards, loans or any other credit agreements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever had a county court judgement made against you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have you ever had a county court judgement made against you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever been made bankrupt?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have you ever been made bankrupt?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever made arrangements with creditors?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have you ever made arrangements with creditors?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever been refused a mortgage/secured loan on this or any other property?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have you ever been refused a mortgage/secured loan on this or any other property?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever been convicted of any criminal offences excluding road traffic offences?*	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have you ever been convicted of any criminal offences excluding road traffic offences?*	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If yes, I specifically consent to providing this information to allow HTB to properly evaluate my loan application.		<input type="checkbox"/>	If yes, I specifically consent to providing this information to allow HTB to properly evaluate my loan application.		<input type="checkbox"/>
* Spent convictions do not need to be declared, for further information please contact the Disclosure and Barring Service					
If you have answered yes to any of the above questions, provide full details below.					

Loan Details			
Loan Type	<input type="checkbox"/> Bridge	<input type="checkbox"/> Dev Exit	<input type="checkbox"/> Medium Refurb* <input type="checkbox"/> Heavy Refurb*
	<input type="checkbox"/> Semi-Commercial	<input type="checkbox"/> Commercial	
* If Medium or Heavy Refurb please complete schedule of works document.			
Amount Required	<input type="checkbox"/> Gross		<input type="checkbox"/> Net
Term Required (Max 18 months)			
Purpose	<input type="checkbox"/> Purchase		<input type="checkbox"/> Refinance
Reason for the loan? (If the loan is for business please provide a detailed breakdown)			
How will the loan be repaid?			
Interest (If serviced evidence of affordability will be required)	<input type="checkbox"/> Rolled-up		<input type="checkbox"/> Serviced
Security Property Details			
Address			
Postcode			
Tenure		Property type	
Estimated value		Purchase price	
Does, has, or will the client (or an immediate family member) reside in the property?		<input type="checkbox"/> No	<input type="checkbox"/> Yes
Charge offered		<input type="checkbox"/> First	<input type="checkbox"/> Second
Outstanding mortgage balance		Name of lender	
Does the client own any other Buy-to-Let properties?		<input type="checkbox"/> No	<input type="checkbox"/> Yes
If yes, please confirm how many and for how long			
Where more than one security is being offered please provide details in the Notes section			

### Solicitor's Details

Would you like an HTB Solicitor to provide representation? ☐ Yes ☐ No

If no, please provide details of your nominated Solicitor

Company Name	Solicitor's Name
Telephone	Email
Address	
Postcode	

### Notes

### News and Marketing

We will never share your information with third parties for marketing purposes. We will never send you marketing about products or services from third parties. We would like to send you news and other information about us, our products and our services.

Please tick the boxes below showing how you would like to receive this. If you change your mind at any time then let us know and we will update your preferences. We will use your contact details that you or your broker provided to us in the Decision in Principle Proposal Form – however you may provide us with different contact details at any time.

### News and Marketing

Applicant 1 / PG1	Applicant 2 / PG2	For companies, LLPs SIPP, Trusts and other Borrowers
<input type="checkbox"/> e-mail	<input type="checkbox"/> e-mail	<input type="checkbox"/> e-mail
<input type="checkbox"/> telephone	<input type="checkbox"/> telephone	<input type="checkbox"/> telephone
<input type="checkbox"/> post	<input type="checkbox"/> post	<input type="checkbox"/> post
<input type="checkbox"/> text message	<input type="checkbox"/> text message	<input type="checkbox"/> text message

## Declaration

Please note that it is a criminal offence to knowingly or recklessly give false, inaccurate or misleading information when applying for a loan. If you provide such information, you may be reported to the police and prosecuted. As a responsible lender Hampshire Trust Bank Plc will carefully assess the information you have provided or which has been provided by your agent whether in the application form or in other correspondence, emails and conversations, in order to decide whether or not to make you an offer of a Loan. It is important you ensure that all statements you make in this form and other documents in connection with your application are full and accurate and are correct and that you have read and understood the contents of this declaration.

**Please be aware that in processing your application, Hampshire Trust Bank Plc may share your information with parties with whom the bank has a contractual relationship, to facilitate making a credit decision.**

- ☐ I/We authorise Hampshire Trust Bank Plc (the "Bank") to:
  - (a) make such enquiries of any person or organisation (including my/our existing or previous mortgage lenders), as the Bank considers necessary in connection with this application; and
  - (b) give out information about me/us if you have a duty to do so or if law allows you to do so.
- ☐ I/We understand that if I/We give the Bank false or incomplete information and the Bank suspects fraud, then the Bank will record this and notify such parties as is necessary for the Bank to comply with its legal and regulatory responsibilities; and
- ☐ I/We authorise our solicitors or licensed conveyancer acting on my/our behalf to disclose to the Bank or its solicitor, and confirm that the Bank is authorised to disclose to my/our solicitors or licensed conveyancer, any information relating to this application, and
- ☐ I/We confirm that I/We waive or give up any right to claim solicitor/client confidentiality or legal privilege in respect of such information; and
- ☐ I/We acknowledge and understand that the Bank, as a responsible lender, will take a proactive approach to ensuring that appropriate action is taken to prevent arrears from becoming unmanageable; and
- ☐ I/We acknowledge and understand that the Bank needs to be able to contact some or all of the following in connection with any Loan that I/We may have with the Bank, or any potential loan that I/we have applied for with the Bank, namely: my/our solicitors, (where appropriate) the intermediary who introduced me/our Loan to the Bank and the insurance company(ies) that has/have insured the property(ies) that I/We have provided to the Bank as security for my/our Loan or potential loan.
- ☐ Accordingly, I/We irrevocably confirm that until our Loan has been repaid in full, the Bank and its successors and assigns may contact and disclose to any of the above mentioned person(s) or organisation(s) as they may consider reasonably necessary and request from such person(s) or organisations in dealing with the repayment or refinance of my/our Loan(s) with the Bank and/or in connection with the insurance of the property(ies) which comprises the Bank's security.
- ☐ By signing this Form, I/We confirm that the information provided is true, accurate and correct and I/We declare that the information relating to my/our income and outgoings and assets and liabilities is true and accurate and that I/We am/are financially able to meet all my/our financial commitments including any interest payments I/We will be required to make on my/our Loan.
- ☐ I/We acknowledge having received and read a copy of the Fair Processing Notice and Credit Reference Agency Information Notice that was provided to me/us at the time that we completed the Decision in Principle Proposal Form and that I/We understand the basis upon which my/our information will be used and shared and that I/We are satisfied to proceed with this application.

Declaration (cont.)	
Applicant 1	Applicant 2
Borrower/Director Signature	Borrower/Director Signature
Print Name	Print Name
Company Name	Company Name
Date of Signature	Date of Signature

Please note that in order to fully progress this application, we require you to complete and provide all of the information as detailed in the Decision in Principle previously provided.